

Shiftboard

Duty Counsel Scheduling



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Purpose

Legal Aid Alberta's new centralized duty counsel scheduling system is called Shiftboard. It's your one-stopshop to sign up for shifts, check your schedule, and submit requests for shift changes.

Shiftboard is an easy way sign up for shifts you are available for and check the duty counsel shifts which get assigned to you. You can download the app on your phone or access the link on your laptop. Lawyers will be responsible for marking what shifts they are available for. To ensure no shifts are missed, the ability to mark yourself absent can be done the moment you realize you are unable to attend, with no need to call the CTO department during regular business hours.

Accessing Shiftboard

Logging In

1. To log into <u>Shiftboard</u> using your computer browser. The Shiftboard link can be found on the Roster Resource page on the Legal Aid Alberta website:

https://www.legalaid.ab.ca/roster-resources/

- 2. Login using your username and password
 - a. Your username and a temporary password will be provided in your welcome email
 - i. The username will be the email address you provided to Legal Aid Alberta in Lawyer Portal
 - This username must be unique for each lawyer within Shiftboard
 - ii. The password is temporary and must be reset or if you are unsure of your password, you can use the 'Forgot Password?' link
 - This password is separate from your Lawyer Portal password

🔼 Legal Aid	Alberta	
Sign-On: Legal Aid Alberta Site		
This login is to access our Shiftb	oard online scheduling and people management sy	stem.
Email Password Forgot Password LOGIN		
🕄 shiftboard	Privacy Policy Mobile Site	Edmonton, Alberta T5J 4A1 1-866-845-3425



Navigation

Legal Aid Alberta	1	
COURTHOUSES ✓ CALENDAR ✓ OPPORTUNITY ✓	0 D	Lawyer Name :•
News > Recent Updates	<u>Need Help?</u>	
News Center: Legal Aid Alberta	Last updated on	1 Tuesday, April 27, 2021
This site helps you connect directly to our Teams and the specific	work schedules that fit your personal interests, availability and skills.	

You can find helpful tips for getting started at support.shiftboard.com

- Courthouses A record of the courthouses where you have indicated in Lawyer Portal you are interested in accepting shifts.
- Calendar Here you will find your schedule. This is where you will go to view your assigned shifts and can sign-up for shifts.
- Opportunity A bulletin board "News" section of your site with relevant information posted by LAA.
- Support The Shiftboard Support page. Features FAQs & help videos.
- My Account Click on your name at the top right to access your account, view personal messages, change your password, and log out.

Calendar

The calendar is where you can view your schedule and interact with shifts.

Viewing the Schedule

- 1. Click 'Calendar' from the navigation bar
- 2. The schedule can be filtered by:
 - a. Date Range
 - b. Time period, month, week, day, hour
 - c. Additional filters include roles, days of the week, service location, courtroom, duty counsel type, specialization and area of law

Calendar

DATE March 💙 2022 🌱	FILTERS 🗸	APPLY
MONTH WEEK DAY HOUR LIST	COVERAGE Any/All Scheduled Coverage	<u>^</u>
MINE TODAY	Duration	- 1



3. Shifts that fit your court location preferences will appear on your calendar

 Previous 		F	eb 27, 2022 - Mar 5,	2022		Next 🗕
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
27 (none)	28 (none)	1 (none)	2 8am-5pm Brooks	3 (none)	4 (none)	5 (none)
			Available Criminal Court Adult	-		
b. Confir	med shifts w					

a. Needed/Available shifts will appear in red

b. Confirmed shifts will appear in green

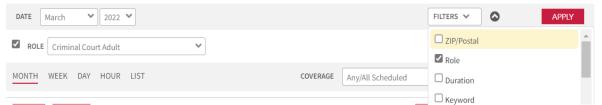


Shift Sign-Up

You will have the ability to add your name to a 'sign-up list' for shifts based on your locations, duty counsel specialities and availability. Shifts will become available eight weeks at a time, and you will receive a notification to log in and take action if desired. You will then receive another notification to confirm when you have been assigned to a shift.

Certificates will continue to be issued in Lawyer Portal for statistics and billing purposes. These certificates will appear in Lawyer Portal one month prior to the shift.

- 1. Click on 'Calendar' from the navigation bar
- 2. To view the shifts that you're eligible for filter the results by 'role' and select the role you would like to sign up for, click apply



3. To view shift details: click on the 'shift title', shift details will appear in a pop-up window on the right-hand side



4. To sign up for the shift click on 'sign-up list' in the shift details.

March 2, 2022

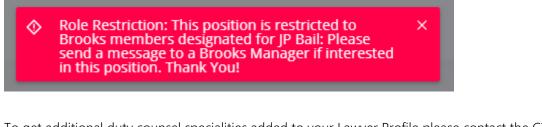
Wednesday, March 2, 2022
rooks
Print Link
8am - 5pm
Brooks
Criminal Court Adult
Courtroom: Courtroom Unknown
DC Type: Criminal Court
Specialization: Adult
Area of Law: Criminal
Travel Allowed?: Yes
Shift Type: In-Person
Published At : Jan 14,2022 4:00PM MST -
<u>sign-up list</u>
Tier: Court Location Preferences
Contact

5. Select 'Sign-Up', add a message if required and click sign up again to finalize the sign up

Sign-Up List	×	Request Sign-Up X
Position Details Position Brooks When Wednesday, March 2, 2022 Time 8am - 5pm Role Criminal Court Adult		Sign yourself up for this list Add a message:
	CANCEL SIGN-UP	SIGN-UP CANCEL

Sign-Up List Error

If you attempt to sign up for a duty counsel shift where you are not associated to as a Duty Counsel Speciality in Lawyer Portal you will receive the following error message:



To get additional duty counsel specialities added to your Lawyer Profile please contact the CTO team at 1.866.845.3425, please note some specialities may require additional shadowing.



Viewing Assigned Shifts

Sign up lists will be reviewed by the CTO team and assigned to lawyers from the sign-up list. When a sign-up list has been approved these assignments will be viewable on the schedule view and will be green.

1. Click on Calendar

 Previous 			an 29, 2023 - Feb 4,	2023		Next →
 Sunday 	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
29	30	31	1	2	3	4
(none)	(none)	(none)	1pm-5pm	(none)	(none)	(none)
((none)	(110110)	Brooks	(none)	(mone)	(none)
			Lawyer Name			
			Criminal Court			
			Adult			

2. Select an assigned shift to view the shift details such as the courthouse and courtroom the duty counsel shift is associated with.

Wednesday, February 1, 2023	
Brooks	
Prin	it Link
1pm - 5pm	
Brooks Criminal Court Adult	
Courtroom: 001	
DC Type: Criminal Court	
Specialization: Adult	
Area of Law: Criminal	
Travel Allowed?: Yes	
Shift Type: In-Person	
Confirmed: Lawyer Name - sign-up	list
Call Out	
Contact	

Callout

In the event that you are not able to make a shift the callout feature will be used. The callout feature will allow you to remove yourself as the assignee and a notification will be generated to the CTO team of the lapse in coverage.

- 1. From the schedule view, select a confirmed shift to show shift details
- 2. On the expanded shift details, click on 'Call Out'

Shift Type:	In-Person	
Confirmed	Lawyer Name	- sign-up list
Call Out		
Conta	ct	

- 3. Select a 'Call Out Reason' from the dropdown menu:
 - Personal (sick/vacation) or
 - Work (case load/trial)



4. Click 'Save' to move forward with the Callout. You will no longer appear assigned to the shift after refreshing the calendar.

Call Out SHIFTBOARD TE	ST		×
Call Out Reason:	Select Reason	*	
Position Details	Personal (sick/vacation)		
Assigne	Work (case load/trial)		
Positio	n Shiftboard Test		
Whe	n Wednesday, February 1	, 2023	
Tim	e 1pm - 5pm		
Rol	e Criminal Court Adult		
Locatio Room/Floo Subjec	r		
		SAVE	

Courthouses

Courthouses are a record of the locations you have indicated in Lawyer Portal where you are interested in accepting shifts. The courthouses you are associated to are the courthouses you will be presented shifts for. Any changes to courthouses must be completed within Lawyer Portal.

To view the list of courthouses you're eligible to take duty counsel shifts at:

- 1. Click on Courthouses to see the list of courthouses associated to your profile
- 2. Select a courthouse to see courthouse settings and the ability to message the Duty Counsel team

COURTHOUSES C	ALENDAR V OPPORTUNITY V		😯 🗘 🛛	.awyer Name 🛛 🗸 🗸
My Courthouses				
Default Courthouses	5			
FIND	All words 💉 Select options 👻	WITHIN This Area 💙 ZIP/POSTAL CO	DE	APPLY
SERVICE LOCATION Se	elect Service Location 🔹 👻			
2 COURTHOUSES	IEW My Courthouses			
Courthouse	Contact	Your Membership	Remove/Cancel	Files
rooks	Duty Counsel Team	Regular Member	-	ත
	Duty Counsel Team	Regular Member		62

2 COURTHOUSES



My Profile

My profile can be accessed by clicking on your name in the top right corner of any Shiftboard screen. Here you can view your account details, change your password, and log out.

?	Lawyer Name	~
	My Account	
	Inbox	
	Change Password	
	Log Out	

My Account

In My Account page you have access to view your contact information and change your password.

		Timezone: Mountain Time (US/Can) (GMT-07:00)	ACCOUNT TOOLBOX
		Legal Aid Alberta ID: Roster Lawyer Number	er 📑 MyShifts
		Roster Lawyer	🛗 Email Schedule
		UPDATE	Q Password
Lawyer Name			Publish iCal Google/Outlook
BASIC			MyHours
FIRST NAME	Lawyer	(Website) http://	-
LAST NAME	Name		
EMAIL	email@email.ca		
MAIL & TELEPI	HONE		
ADDRESS		HOME PHONE	
ADDRESS LINE 2		MOBILE PHONE	
CITY	Airdire	WORK PHONE	
STATE	Alberta	FAX	
COUNTRY	Canada	CALL/PAGER	
		Last Updated: Wednesday, February 16, 2022	

- 1. Contact information: will reflect the information you have entered in Lawyer Portal. To update this information, you must update it in Lawyer Portal, which will automatically update Shiftboard
- 2. Change Password: you will be required to enter your current password and a new password. This password will be for your Shiftboard access only.



